

IN THE SUPERIOR COURT OF WASHINGTON
FOR THE COUNTY OF KING

In the Guardianship of:)	Case No.:
)	
)	PETITION FOR APPROVAL OF
)	BUDGET, DISBURSEMENTS, AND
)	INITIAL/PERIODIC PERSONAL CARE
_____ ,)	PLAN
An Incapacitated Person.)	
)	(PT)
_____)	

1. Appointment of Guardian. _____(*name*) was appointed Guardian of the Person and/or Estate of the Incapacitated Person and immediately thereafter qualified by filing an oath and obtaining bond in the amount ordered by this Court. Letters of Guardianship were issued on _____(*date*).

2. Inventory. An inventory of the assets of the Incapacitated Person as of the date of appointment is filed separately.

3. Initial/Periodic Personal Care Plan. The Incapacitated Person resides at _____

(*name of facility and address*). An Initial/Periodic Personal Care Plan describing the Incapacitated Person's condition, living circumstances and the actions of the Guardian taken to

benefit the Incapacitated Person is filed separately. The Guardian asks that the Court review and approve this Personal Care Plan.

4. Income and Current Expenses. The Incapacitated Person's only income is as follows:

Interests/Dividends	\$
Social Security	\$
Pension (Including Veteran's or Otherwise)	\$
Other	\$
Total Monthly Income	\$

The Guardian should have authority to receive the Incapacitated Person's income to be applied against the Incapacitated Person's estimated expenses. The Guardian requests approval of the following budget for the twelve-month period following the appointment
(fill in only those that apply):

Room and Board	\$
Medical	\$
Rent/Mortgage	\$
Personal and Incidental Expenses	\$
Food and Household Expenses	\$
Utilities	\$
Guardian Fees	\$
Attorney Fees and Costs	\$
Other	\$
Total Proposed Monthly Expenditures	\$

5. Medical and Dental Expenses. The Guardian should be permitted to incur and pay any reasonable and necessary medical and dental expenses, which the Guardian determines to be in the best interest of the Incapacitated Person.

6. Income Tax Payment/Accounting Fees. The Guardian may be required to file federal income tax returns and pay income tax due on Guardianship income. The Guardian should be

permitted, and to pay fees for accounting services required in connection with the preparation of income tax returns.

7. Requests of Court. The Guardian requests that the Court enter an Order as follows:

- a. Approval of Budget.** Approving this proposed budget of the Guardian.
- b. Income and Expenses.** Authorizing the Guardian to continue receiving the Incapacitated Person's income to be applied against the expenses set forth above.
- c. Reasonable Medical and Dental Expenses.** Authorizing payment by the Guardian of any reasonable and necessary medical and dental expenses, which the Guardian determines to be in the best interest of the Incapacitated Person.
- d. Initial/Periodic Personal Care Plan and Inventory.** Approving the Initial/Periodic Personal Care Plan and Inventory separately submitted by the Guardian.
- e. Miscellaneous Expenses.** Authorizing payment by the Guardian of miscellaneous expenses in an amount not to exceed **\$50.00** per month without further order of the Court for court fees and other miscellaneous expenses which the Guardian may incur during the course of the administration of this Guardianship; and
- f. Other Order.** For any other Order that the Court deems appropriate.

I certify (or declare) under penalty of perjury under the laws of the State of Washington that to the best of my knowledge the statements above are true and correct.

SIGNED AT _____, WASHINGTON THIS ____ DAY OF _____, 200__.

Signature of Guardian/Attorney

Printed Name of Guardian/Attorney, WSBA/CPG#

Address

Telephone/Fax Number

City, State, Zip Code

Email Address